

Employer Application Form

Please use **BLOCK LETTERS** and **BLACK INK**.

You will need to provide each of your employees with a copy of our Product Disclosure Statement (PDS) issued by the Trustee Australian Ethical Superannuation Pty Limited (ABN 43 079 259 733, RSEL L0001441) and they will need to complete the *Application Form – Individuals*. An application form will not be required if the employer has made Australian Ethical Super the default fund. We can send you as many documents as required. To make ongoing contributions you can set up an online employer login account by contacting us on 1300 134 337, or complete the *Ongoing Employer Contribution Form* available on our website.

SEND YOUR COMPLETED APPLICATION FORM TO:

Australian Ethical Super, Locked Bag 5125, Parramatta NSW 2124.

STEP 1 – EMPLOYER DETAILS

Employer name

ABN

Contact name

REGISTERED BUSINESS ADDRESS (PO Box is NOT acceptable)

Street number and name

Suburb

State

Postcode

Country

Phone number

Email address

STEP 2 – FUND NOMINATION

You can either nominate Australian Ethical Super as your employer nominated default fund or enter into a participation agreement with us.

By default

I wish to nominate Australian Ethical Super as our employer nominated default fund. This means that all our employees' super contributions will go into our fund, unless they elect otherwise.

By participation agreement

I wish to nominate Australian Ethical Super as a participating super fund.

STEP 3 – ADVISER INFORMATION

If you use a financial adviser, please have them sign and stamp this section. Your financial adviser's stamp confirms they hold a current AFS Licence and are authorised to deal in and/or advise on superannuation products.

ADVISER DETAILS

Adviser name

Address

Phone number

Fax

Dealer stamp

Dealer Group

Email address

Dealers or advisers stamping and/or signing this document do so on the understanding that Australian Ethical has no agency relationship with any broker or adviser and that no broker or adviser acts under Australian Ethical's authority.

ADVISER SIGNATURE

Signature

Date

Signatory's full name (please print)

STEP 4 – DECLARATION & SIGNATURE

By completing the Application Form I declare that:

My application is lawful because

- All the details I have provided for this application are true and correct.

I have made an informed decision because

- I have read the PDS to which this application applies.
- If I have received the PDS from the internet or by other electronic means, I have received the entire document.

I am responsible for my decision to make this application, and

- I acknowledge that no representation has been made to me by or on behalf of Australian Ethical other than those contained in the PDS and the participation agreement (if applicable).
- I am not making this application because of an unsolicited meeting with or phone call from another person.

I am authorised to sign this application form because

- If signing on behalf of a company, I am an authorised person for the company.

I have read all the terms and conditions contained in the Product Disclosure Statement and the participation agreement (if applicable), and in particular

- I agree to the to the terms outlined in the PDS and the participation agreement (if applicable).
- I agree to be bound by the provisions of the Trust Deed that governs Australian Ethical Super and the participation agreement (if applicable).
- I understand that Australian Ethical Super has the right to reject any applications.
- I understand that by electing to use the phone and/or email facilities, I agree that Australian Ethical will not be responsible to me for any fraudulently completed, incorrect or incomplete communications and that Australian Ethical will not compensate me for my losses. I also release and indemnify Australian Ethical against any liabilities whatsoever arising out of Australian Ethical acting on any communications received by phone or email.

EMPLOYER SIGNATURE

Signature

X

Date

D
D
/
M
M
/
Y
Y
Y
Y

Signatory's full name (please print)

Contact us

Phone: 1300 134 337
Email: members@australianethical.com.au
Address: Locked Bag 5125, Parramatta NSW 2124
Web: australianethical.com.au