



Notification of change to managed investment scheme's constitution

If there is insufficient space in any section of the form, print additional copies of the relevant page(s) and submit as part of this lodgement

Scheme details

Managed investment scheme name	Australian Unity Wholesale Cash Fund
ARSN	111 933 361
Responsible entity name	Australian Unity Funds Management Limited
ACN	071 497 115

Lodgement details

Who should ASIC contact if there is a query about this form?	
Firm/organisation	Australian Unity Funds Management Limited
Contact name/position description	Liesl Petterd
ASIC registered agent number (if applicable)	
Telephone number	0417 541 410
Postal address or DX address	271 Spring Street, Melbourne, VIC, 3000

1 Details of change

		ASIC form code
<input type="checkbox"/> Modification of constitution authorised by special resolution of members	Date of resolution [] [] / [] [] / [] [] [D] [D] / [M] [M] / [Y] [Y]	B
<input type="checkbox"/> Replacement of constitution authorised by special resolution of members	Date of resolution [] [] / [] [] / [] [] [D] [D] / [M] [M] / [Y] [Y]	C
<input checked="" type="checkbox"/> Modification of constitution authorised by responsible entity	Date authorised 2 3 / 0 9 / 2 4 [D] [D] / [M] [M] / [Y] [Y]	B
<input type="checkbox"/> Replacement of constitution authorised by responsible entity	Date of replacement [] [] / [] [] / [] [] [D] [D] / [M] [M] / [Y] [Y]	C
<input type="checkbox"/> Consolidated constitution	Date of consolidation [] [] / [] [] / [] [] [D] [D] / [M] [M] / [Y] [Y]	D

2 Documents to be attached

- A copy of the modification or the new constitution.
The modification, or repeal and replacement, cannot take effect until the copy has been lodged.
- OR
- A consolidated copy of the scheme's constitution if directed to do so by ASIC.
-

Signature

This form must be signed by a director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

Catherine Visentin

Capacity

Director of responsible entity

Secretary of responsible entity

Signature



Date signed

2 3 / 0 9 / 2 4
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
GPO Box 9827 Melbourne VIC 3001.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Guide: Notification of change to managed investments scheme's constitution

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form 5101.

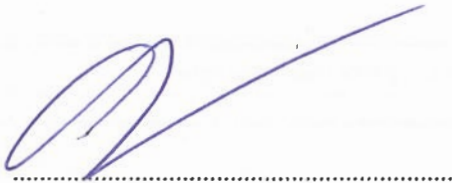
Signature	This form must be signed by a director or secretary of the responsible entity.
Lodgement period	Nil – to be lodged when required.
Lodging fee	A lodgement fee applies to this form. For information on fees refer to www.asic.gov.au/forms .
Additional documents to be lodged	The responsible entity must lodge with ASIC a copy of the modification or the new constitution. The modification, or repeal and replacement, cannot take effect until the copy has been lodged. The responsible entity must lodge with ASIC a consolidated copy of the scheme's constitution if ASIC directs it to do so.
How to provide additional information	Additional Form 5101 pages If there is insufficient space in any section of the form, you may print additional copies of the relevant page(s) and submit as part of this lodgement. Annexures If there is insufficient space in any section of the form, you may alternately submit annexures as part of this lodgement. To make any annexure conform to the regulations, you must <ol style="list-style-type: none">1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides2. show the company name and ACN or ARBN3. number the pages consecutively4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.6. endorse the annexure with the words: This annexure (mark) of (number) pages referred to in form (form number and title)7. sign and date the annexure The annexure must be signed by the same person(s) who signed the form.
Privacy	The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.
Lodgement	Send completed and signed forms to: Australian Securities and Investments Commission, GPO Box 9827 Melbourne VIC 3001. For more information Web www.asic.gov.au Need help? www.asic.gov.au/question Telephone 1300 300 630

Annexure A

Australian Unity Funds Management Limited

ACN 071 497 115

This is Annexure A of 6 pages (including this page) referred to in Form 5101 Notification of change to managed investment scheme's constitution signed by me.

A handwritten signature in blue ink, consisting of a large, stylized 'C' followed by a long horizontal stroke that extends to the right.

Catherine Visentin
Company Secretary

23/09/2024

Date

I certify that this is a true copy of a copy of the AUFM
Supplemental Deed: AU Wholesale Cash Fund dated 23
September 2024.

L. Nett 25/9/24

Liess Petterd, 271 Spring Street Melbourne Vic 3000

Supplemental Deed

*member Governance
Institute of
Australia.*

Australian Unity Wholesale Cash Fund

(ARSN 111 933 361)

(Scheme)

Australian Unity Funds Management Limited

(ABN 60 071 497 115)

(Responsible Entity)

Supplemental Deed

Australian Unity Wholesale Cash Fund

Details	3
Agreed terms	4
1. Defined terms	4
2. Amendments to the Constitution	4
3. Operation of amendments	4
4. Remaining provisions unaffected	4
5. No resettlement	4
6. Binding provisions	4
7. Governing law and jurisdiction	4
Signing page	5

Details

Date 23 September 2024

Parties

Name	Australian Unity Funds Management Limited (ABN 60 071 497 115)
Short form name	Responsible Entity
Notice details	Level 15, 271 Spring Street, Melbourne VIC 3000 Attention: Directors

Background

- A The Responsible Entity is the responsible entity of the Australian Unity Wholesale Cash Fund (ARSN 111 933 361) (**Scheme**).
- B The Scheme was established under a constitution dated 25 October 2004 (as amended from time to time) (**Constitution**) and is registered as a managed investment scheme pursuant to section 601EB of the *Corporations Act 2001* (Cth) (**Act**).
- C Clause 2.1 of the Constitution permits the Responsible Entity to determine the name of the Scheme from time to time, and clause 19.1.2 of the Constitution permits the Responsible Entity to amend the Constitution by supplemental deed where it reasonably considers that the supplemental deed will not adversely affect the rights of the Scheme's unitholders.
- D The Responsible Entity wishes to change the name of the Scheme from 'Australian Unity Wholesale Cash Fund' to 'Altius Wholesale Cash Fund'.
- E Section 601GC(1)(b) of the Act provides that the constitution of a registered scheme may be modified or repealed and replaced with a new constitution by the responsible entity if the responsible entity reasonably considers the change will not adversely affect members' rights.
- F The Responsible Entity reasonably considers the change of name of the Scheme to be effected by this deed will not adversely affect members' rights.

Agreed terms

1. Defined terms

In this deed, unless a contrary intention is expressed or implied, words and expressions defined in the Constitution have the same meanings when used in this deed.

2. Amendments to the Constitution

Subject to clause 3 of this deed, the Constitution is amended by deleting all references to 'Australian Unity Wholesale Cash Fund' and replacing them with 'Altius Wholesale Cash Fund'.

3. Operation of amendments

This deed takes effect upon lodgement of a duly executed copy of this deed with the Australian Securities and Investments Commission (**Effective Date**).

4. Remaining provisions unaffected

Except as amended by this deed, all terms and conditions of the Constitution remain in full force and effect. With effect from the Effective Date, the Constitution as amended by this deed is to be read as a single integrated document incorporating the amendments effected by this deed.

5. No resettlement

The Responsible Entity confirms that it is not, by clause 2 of this deed:

- (a) declaring or re-declaring the Scheme;
- (b) resettling the Scheme;
- (c) causing the transfer, vesting or accruing of property in any person; or
- (d) entering into a new constitution.

Other than the amendments made in this deed, the Constitution continues in full force and effect.

6. Binding provisions

The provisions of this deed are binding on the Responsible Entity, each Unit Holder (including former and future Unit Holders) and all persons claiming through them as if each party were a party to this deed.

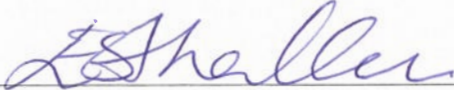
7. Governing law and jurisdiction

This deed is governed by the law of the State of Victoria, Australia.

Signing page

EXECUTED as a deed.

**Executed by Australian Unity Funds
Management Limited** in accordance with s127
of the *Corporations Act 2001* (Cth)



Signature of Director

Esther Kerr
Director

Name and title of Director (print)



Signature of Director/Company Secretary

Catherine Visentini

Name and title of Director/Company Secretary (print)