

Supplemental Deed

Australian Unity Sustainable Short Term Income Fund

(ARSN 606 111 166)

(Scheme)

Australian Unity Funds Management Limited

(ABN 60 071 497 115)

(Responsible Entity)

Supplemental Deed

Australian Unity Sustainable Short Term Income Fund

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Details

Date

Parties

Name	Australian Unity Funds Management Limited (ABN 60 071 497 115)
Short form name	Responsible Entity
Notice details	Level 15, 271 Spring Street, Melbourne VIC 3000 Attention: Directors

Background

- A The Responsible Entity is the responsible entity of the Australian Unity Sustainable Short Term Income Fund (ARSN 606 111 166) (**Scheme**).
- B The Scheme was established under a constitution dated 28 May 2015 (as amended from time to time) (**Constitution**) and is registered as a managed investment scheme pursuant to section 601EB of the *Corporations Act 2001* (Cth) (**Act**).
- C Clause 2.2 of the Constitution permits the Responsible Entity to determine the name of the Scheme from time to time, and clause 38(a) of the Constitution states that "Subject to the Corporations Act, the Responsible Entity may by supplemental deed modify, add to, delete from or replace, this constitution."
- D The Responsible Entity wishes to change the name of the Scheme from 'Australian Unity Sustainable Short Term Income Fund' to 'Altius Sustainable Short Term Income Fund'.
- E Section 601GC(1)(b) of the Act provides that the constitution of a registered scheme may be modified or repealed and replaced with a new constitution by the responsible entity if the responsible entity reasonably considers the change will not adversely affect members' rights.
- F The Responsible Entity reasonably considers the change of name of the Scheme to be effected by this deed will not adversely affect members' rights.

Agreed terms

1. Defined terms

In this deed, unless a contrary intention is expressed or implied, words and expressions defined in the Constitution have the same meanings when used in this deed.

2. Amendments to the Constitution

Subject to clause 3 of this deed, the Constitution is amended by deleting all references to 'Australian Unity Sustainable Short Term Income Fund' and replacing them with 'Altius Sustainable Short Term Income Fund'.

3. Operation of amendments

This deed takes effect upon lodgement of a duly executed copy of this deed with the Australian Securities and Investments Commission (**Effective Date**).

4. Remaining provisions unaffected

Except as amended by this deed, all terms and conditions of the Constitution remain in full force and effect. With effect from the Effective Date, the Constitution as amended by this deed is to be read as a single integrated document incorporating the amendments effected by this deed.

5. No resettlement

The Responsible Entity confirms that it is not, by clause 2 of this deed:

- (a) declaring or re-declaring the Scheme;
- (b) resettling the Scheme;
- (c) causing the transfer, vesting or accruing of property in any person; or
- (d) entering into a new constitution.

Other than the amendments made in this deed, the Constitution continues in full force and effect.

6. Binding provisions

The provisions of this deed are binding on the Responsible Entity, each Unit Holder (including former and future Unit Holders) and all persons claiming through them as if each party were a party to this deed.

7. Governing law and jurisdiction

This deed is governed by the law of the State of Victoria, Australia.

Signing page

EXECUTED as a deed.

Executed by Australian Unity Funds Management Limited in accordance with s127 of the *Corporations Act 2001* (Cth)

DocuSigned by:



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Signature of Director

Rohan Mead

Name and title of Director (print)

DocuSigned by:



551048F96425435...

Signature of Director/Company Secretary

Melinda Honig

Name and title of Director/Company Secretary (print)