

# Altius Sustainable Short Term Income Fund Supplemental deed

Australian Ethical Investment Ltd (ACN 003 188 930)  
("Responsible Entity")

# Supplemental deed

## Details

|                           |             |   |
|---------------------------|-------------|---|
| <b>Responsible Entity</b> | <b>Name</b> | <b>Australian Ethical Investment Ltd</b>  |
|                           | ACN         | 003 188 930   |
|                           | Address     | Level 8<br>130 Pitt Street<br>Sydney NSW 2000   |
| <b>Governing law</b>      | Victoria    |   |
| <b>Recitals</b>           | A           | By trust deed dated 28 May 2015 made by the former responsible entity, Australian Unity Funds Management Limited (the “Constitution”) the registered management investment scheme previously known as the <b>Platypus High Conviction Australian Equities Fund</b> now known as the <b>Altius Sustainable Short Term Income Fund</b> (the “Trust”) was established and constituted.   |
|                           | B           | The Constitution was amended by supplemental deed on 12 May 2017 where the name was changed from to the Australian Unity Sustainable Enhanced Cash Fund to the Altius Enhanced Income Fund, on 13 December 2018 where the name was changed from Altius Enhanced Cash Fund to the Australian Unity Sustainable Enhanced Cash Fund and 7 December 2020 where the name was changed from Australian Unity Sustainable Enhanced Cash Fund to Australian Unity Sustainable Short Term Income Fund. The name of the Trust was subsequently changed to the Altius Sustainable Short Term Income Fund on 13 February 2023. |
|                           | C           | On 25 September 2024, Australian Ethical Investment Ltd became the Responsible Entity of the Trust.   |
|                           | D           | Clause 38(a) of the Constitution provides that the Constitution may be amended by supplemental deed, subject to the <i>Corporations Act 2001 (Cth)</i> .  |

- E Section 601GC(1)(b) of the *Corporations Act 2001 (Cth)* provides that the Constitution may be modified by the Responsible Entity if the Responsible Entity reasonably considers the change will not adversely affect members' rights.
- F The Responsible Entity wishes to amend the Constitution as set out in this supplemental deed in accordance with section 601GC(1)(b) of the *Corporations Act 2001 (Cth)* and considers that the amendments will not adversely affect members' rights.

# General terms

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## 1 Interpretation

### 1.1 Definitions

In this document, these words and phrases have the following meanings and any other words and phrases have the meaning given to them in the Constitution, unless the contrary intention appears:

**Effective Date** means the date on which this supplemental deed is lodged with ASIC.

### 1.2 Deed supplemental to the Constitution

This supplemental deed is supplemental to the Constitution.

### 1.3 Headings

Headings are inserted for convenience only and do not affect the interpretation of this supplemental deed.

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## 2 Amendments to the Constitution

**2.1** Section 601GC(1)(b) of the Corporations Act 2001 (Cth) provides that the Constitution may by supplemental deed modify the Constitution without the approval of members if the Responsible Entity reasonably considers the change will not adversely affect members' rights.

**2.2** By its execution of this supplemental deed, the Responsible Entity hereby confirms its belief that the amendments to the Constitution set out in this supplemental deed do not adversely affect members' rights.

**2.3** The Responsible Entity hereby amends the Constitution from the Effective Date as follows:

(a) changing the name of the Fund from Altius Sustainable Short Term Income Fund to Australian Ethical Altius Credit Income Fund

(b) deleting the definition of Trust contained in clause 1.1 of the Constitution and replacing it with the following new definition:

**"Trust** the Australian Ethical Altius Credit Income Fund"

(c) deleting clause 2.2 and replacing it with a new clause 2.2:

### **2.2 Unit Trust**

By this constitution the Responsible Entity constitutes a unit trust called the Australian Ethical Altius Credit Income Fund or such other name as determined by the Responsible Entity from time to time.

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### **3      No redeclaration etc**

- 3.1**      This deed poll operates only to modify the Constitution as set out in clause 2, it does not re-settle the Trust or declare a new trust and does not cause the transfer, vesting or accruing of property to any person.

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### **4      Governing law**

This supplemental deed is governed by the laws in force in the place specified in the Details. Each person affected by it must submit to the non-exclusive jurisdiction of the courts of that place and the courts of appeal from them.

**EXECUTED** as a deed.

# Supplemental deed

## Signing page

EXECUTED by AUSTRALIAN  
ETHICAL INVESTMENT LTD in  
accordance with section 127(1) of the  
*Corporations Act 2001* (Cth) by authority  
of its directors:



.....  
Signature of director

John McMurdo

.....  
Name of director



.....  
Signature of company secretary

Karen Hughes

.....  
Name of company secretary