

Australian Ethical Fixed Interest Fund Supplemental deed

Australian Ethical Investment Ltd (ACN 003 188 930)
("Responsible Entity")

Supplemental deed

Details

Responsible Entity	Name	Australian Ethical Investment Ltd
	ACN	003 188 930
	Address	Level 8 130 Pitt Street Sydney NSW 2000
Governing law	Australian Capital Territory	
Recitals	A	By trust deed dated 25 May 2012 (the “Constitution”) the registered management investment scheme known as the Australian Ethical Fixed Interest Fund (the “Trust”) was established and constituted.
	B	The Constitution was amended by supplemental deed on 22 May 2017.
	C	Clause 1.4 of the Constitution provides that the Constitution may be amended by supplemental deed, subject to the <i>Corporations Act 2001 (Cth)</i> .
	D	Section 601GC(1)(b) of the <i>Corporations Act 2001 (Cth)</i> provides that the Constitution may be modified by the Responsible Entity if the Responsible Entity reasonably considers the change will not adversely affect members’ rights.
	E	The Responsible Entity wishes to amend the Constitution as set out in this supplemental deed in accordance with section 601GC(1)(b) of the <i>Corporations Act 2001 (Cth)</i> and considers that the amendments will not adversely affect members’ rights.

General terms

1 Interpretation

1.1 Definitions

In this document, these words and phrases have the following meanings and any other words and phrases have the meaning given to them in the Constitution, unless the contrary intention appears:

Effective Date means the date on which this supplemental deed is lodged with ASIC.

1.2 Deed supplemental to the Constitution

This supplemental deed is supplemental to the Constitution.

1.3 Headings

Headings are inserted for convenience only and do not affect the interpretation of this supplemental deed.

2 Amendments to the Constitution

2.1 Section 601GC(1)(b) of the Corporations Act 2001 (Cth) provides that the Constitution may by supplemental deed modify the Constitution without the approval of members if the Responsible Entity reasonably considers the change will not adversely affect members' rights.

2.2 By its execution of this supplemental deed, the Responsible Entity hereby confirms its belief that the amendments to the Constitution set out in this supplemental deed do not adversely affect members' rights.

2.3 The Responsible Entity hereby amends the Constitution from the Effective Date by:

(a) changing the name of the Fund from Australian Ethical Fixed Interest Fund to Australian Ethical Altius Bond Fund

(b) deleting clause 2.1 and replacing it with the following new clause 2.1(a):

2.1 Name

(a) The Fund is called the **Australian Ethical Altius Bond Fund** or such other name as the Responsible Entity determines. If the Responsible Entity retires or is removed and the name of the Fund implies an association with the Responsible Entity or its business, the new Responsible Entity must, unless otherwise approved by the Responsible Entity, change the Fund's name to a name that does not imply the association.

3 No redeclaration etc

- 3.1** This deed poll operates only to modify the Constitution as set out in clause 2, it does not re-settle the Trust or declare a new trust and does not cause the transfer, vesting or accruing of property to any person.

4 Governing law

This supplemental deed is governed by the laws in force in the place specified in the Details. Each person affected by it must submit to the non-exclusive jurisdiction of the courts of that place and the courts of appeal from them.

EXECUTED as a deed.

Supplemental deed

Signing page

EXECUTED by AUSTRALIAN
ETHICAL INVESTMENT LTD in
accordance with section 127(1) of the
Corporations Act 2001 (Cth) by authority
of its directors:



.....
Signature of director

John McMurdo

.....
Name of director



.....
Signature of company secretary

Karen Hughes

.....
Name of company secretary