

## INVESTMENT MANAGEMENT DATA FORM

### Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment Limited

Frequency: Each Distribution and Financial Year End

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**NOTE: ALL AMOUNTS IN CENTS/UNIT**

Product Names	Australian Ethical Balanced Trust	Australian Ethical Equities Trust	Australian Ethical Income Trust	Australian Ethical Large Companies Share Trust	Australian Ethical World Trust	Wholesale International Equities Trust
<b>APIR PIC (or 'M' for Mandate)</b>	AUG0001AU	AUG0002AU	AUG0003AU	AUG0004AU		
Accrual Period: Start Date	1/01/2009	1/01/2009	1/01/2009	1/01/2009	1/01/2009	1/01/2009
Accrual Period: End Date	30/06/2009	30/06/2009	30/06/2009	30/06/2009	30/06/2009	30/06/2009
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1
<b>Australian Assessable (inc Tax Credits):</b>						
- Class A (39%) Franked Dividends + Imp Credit						
- Class B (33%) Franked Dividends + Imp Credit						
- Class C (36%) Franked Dividends + Imp Credit						
- Total Franked Dividends + Imputation Credits	0.4424	0.8807		-	-	-
- Unfranked Dividends	0.0959	0.0000	0.0575			
- Interest Income	0.5247		1.2781		0.0000	0.0000
- Other Australian Income					0.0000	0.0000
- Realised Capital Gains						
<b>Foreign Assessable (Incl Tax Credits):</b>						
- Dividends Incl Tax Credits	0.0109	0.0984		-	-	-
- Interest Incl Tax Credits						
- Passive Foreign Income Incl Tax Credits						
- Other Foreign Income Incl Tax Credits						
- Realised Capital Gains Incl Tax Credits						
<b>Tax Free Income:</b>						
- Building Depreciation Allowance						
- Realised Capital Gains	-	-		-		
- Other Non-Assessable						
<b>Tax Deferred Income:</b>						
- Depreciation						
- Other Tax Deferred	0.1241	0.6645		-		
<b>Other Not Specified Above</b>						
<b>GROSS TAX DISTRIBUTION</b>	1.1980	1.6436	1.3356	0.0000	0.0000	0.0000
<b>LESS: Imputation Credits Class A</b>						
<b>LESS: Imputation Credits Class B</b>						
<b>LESS: Imputation Credits Class C</b>						
<b>LESS: Total Imputation Credits</b>	0.1449	0.8807		-	-	-
<b>LESS: Foreign Tax Credits (claimable in Aust)</b>	0.0031	0.0966		-	-	-
<b>LESS: Other Foreign Tax Paid</b>						
<b>TAX DISTRIBUTION NET OF CREDITS</b>	1.0500	0.6663	1.3356	-	-	-