



INVESTMENT MANAGEMENT DATA FORM
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment
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Date of Preparation: 12/04/2024

Frequency: Each Distribution
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NOTE: ALL AMOUNTS IN CENTS/UNIT

EIDFW

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|--|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Product Names | Australian Ethical Infrastructure Debt Fund Wholesale | | | | | | | | | | | | | | | | | |
| APIR PIC (or 'M' for Mandate) | AUG4961AU | | | | | | | | | | | | | | | | | |
| Accrual Period: Start Date | 01/01/2024 | | | | | | | | | | | | | | | | | |
| Accrual Period: End Date | 31/03/2024 | | | | | | | | | | | | | | | | | |
| Allocation Basis (1 = cpu or 2 = cpu/day) | 1 | | | | | | | | | | | | | | | | | |
| Australian Assessable (inc Tax Credits): | | | | | | | | | | | | | | | | | | |
| - Total Franked Dividends + Imputation Credits | - | | | | | | | | | | | | | | | | | |
| - Unfranked Dividends | - | | | | | | | | | | | | | | | | | |
| - Unfranked Dividends Conduit Foreign Income | - | | | | | | | | | | | | | | | | | |
| - Interest (subject to non-resident withholding tax) | 1.08854855 | | | | | | | | | | | | | | | | | |
| - Interest (not subject to non-resident withholding tax) | - | | | | | | | | | | | | | | | | | |
| - Other Australian Income | 0.02747552 | | | | | | | | | | | | | | | | | |
| - Capital Gains Discount (NTAP) | - | | | | | | | | | | | | | | | | | |
| - Capital Gains Discount (TAP) | - | | | | | | | | | | | | | | | | | |
| - Capital Gains Other (NTAP) | - | | | | | | | | | | | | | | | | | |
| - Capital Gains Other (TAP) | - | | | | | | | | | | | | | | | | | |
| - Capital Gains Concession (NTAP) | - | | | | | | | | | | | | | | | | | |
| - Capital Gains Concession (TAP) | - | | | | | | | | | | | | | | | | | |
| - NCM1 - Non-primary production | - | | | | | | | | | | | | | | | | | |
| - Excluded from NCM1 - Non-primary production | - | | | | | | | | | | | | | | | | | |
| - Clean Building MIT Income | - | | | | | | | | | | | | | | | | | |
| Foreign Assessable (Incl Tax Credits): | | | | | | | | | | | | | | | | | | |
| - Other Foreign Income Incl Tax Credits | - | | | | | | | | | | | | | | | | | |
| Tax Deferred Income: | | | | | | | | | | | | | | | | | | |
| - Other Non-attributable Amounts | - | | | | | | | | | | | | | | | | | |
| GROSS TAX DISTRIBUTION | 1.11602407 | | | | | | | | | | | | | | | | | |
| LESS: Total Imputation Credits | - | | | | | | | | | | | | | | | | | |
| LESS: Foreign Tax Credits (claimable in Aust) | - | | | | | | | | | | | | | | | | | |
| LESS: Other Foreign Tax Paid | - | | | | | | | | | | | | | | | | | |
| ESVCLP Tax Offset | - | | | | | | | | | | | | | | | | | |
| TAX DISTRIBUTION NET OF CREDITS | 1.11602407 | | | | | | | | | | | | | | | | | |

12-H Fund Payments

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|---------------------------------|-------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Other Australian Income | 0.02747552 | | | | | | | | | | | | | | | | | |
| Capital Gains Discount (TAP) | - | | | | | | | | | | | | | | | | | |
| Capital Gains Other (TAP) | - | | | | | | | | | | | | | | | | | |
| Capital Gains Concession (TAP) | - | | | | | | | | | | | | | | | | | |
| Total 12-H Fund Payments | 0.02747552 | | | | | | | | | | | | | | | | | |