



INVESTMENT MANAGEMENT DATA FORM
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment
Prepared by: Ting Li
Date of Preparation: 06/07/2026

Frequency: Each Distribution
Email: fundaccounting@australianethical.com.au
1800 021 227

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Growth Opp Fund Class Ordinary	Australian Ethical Altius Bond Fund Wholesale	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund Wholesale	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund Wholesale	Australian Ethical High Growth Fund Wholesale	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund Wholesale	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund Wholesale	Australian Ethical High Conviction Fund Wholesale PF	Australian Ethical Income Fund	Australian Ethical International Shares Fund Wholesale	Australian Ethical Conservative Fund Wholesale	Australian Ethical Moderate Fund Wholesale
APIR PIC (or 'M' for Mandate)	AUG1799AU	AUG0023AU	AUG0002AU	AUG0018AU	AUG0001AU	AUG0017AU	AUG0020AU	AUG0004AU	AUG0019AU	AUG0026AU	AUG0027AU	AUG7919AU	AUG0003AU	AUG0025AU	AUG6267AU	AUG7454AU
Accrual Period: Start Date	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026	01/01/2026
Accrual Period: End Date	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026	30/06/2026
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Australian Assessable (inc Tax Credits):																
- Total Franked Dividends + Imputation Credits	0.00023528	-	1.34918986	1.86830448	0.47693591	0.54461423	0.77434967	1.82300849	2.28893621	0.36608159	0.36328208	4.75250882	-	-	0.08975094	0.20579292
- Franked Dividends from Trusts																
- Unfranked Dividends	-	-	0.04400905	0.06094198	0.02565925	0.02930034	0.04916124	0.08953192	0.11241483	-	-	0.75550387	-	-	0.00456998	0.01112739
- Unfranked Dividends Conduit Foreign Income	0.00012778	-	0.29340015	0.40628887	0.09610506	0.10974259	0.15729449	0.32108184	0.40314454	-	-	1.91044559	-	-	0.01767899	0.04141655
- Interest (subject to non-resident withholding tax)	0.20032893	0.00769451	0.04612487	0.06387190	0.13868389	0.15836345	0.16873600	0.06606137	0.08294543	-	-	0.35510154	0.14153497	0.01029223	0.09145586	0.09474692
- Interest (not subject to non-resident withholding tax)	-	0.89418107	0.00759519	0.01051751	0.38322650	0.43760725	0.09937360	0.00871564	0.01094333	-	-	0.12079062	0.81064193	-	0.63107527	0.43373203
- Other Australian Income	0.38540724	-	-	-	2.08035209	2.37555887	1.41150072	-	-	-	-	0.13207096	2.20740341	-	1.09738065	0.74142929
- Capital Gains Discount (NTAP)	-	-	7.96143670	7.99714312	4.48257440	4.44519814	4.18101911	6.26114102	6.32113691	2.18409099	2.35627773	0.14246902	-	7.39323823	0.86166264	1.29131132
- Capital Gains Discount (TAP)	-	-	0.11827949	0.11880997	0.03740314	0.03709128	0.04430197	0.13077913	0.13203220	-	-	0.07972438	-	-	0.00857929	0.01308311
- Capital Gains Other (NTAP)	-	-	-	-	0.00679680	0.00674014	-	-	-	0.12771755	0.13548158	-	-	-	-	0.00378610
- Capital Gains Other (TAP)	-	-	-	-	-	-	0.00000021	-	-	-	-	-	-	-	-	-
- Capital Gains Concession (NTAP)	-	-	7.96143670	7.99714312	4.48257440	4.44519814	4.18101911	6.26114102	6.32113691	2.18409099	2.35627773	0.14246902	-	7.39323823	0.86166264	1.29131132
- Capital Gains Concession (TAP)	-	-	0.11827949	0.11880997	0.03740314	0.03709128	0.04430197	0.13077913	0.13203220	-	-	0.07972438	-	-	0.00857929	0.01308311
- NCMI - Non-primary production	-	-	0.00025424	0.00035206	0.00025334	0.00028928	0.00040461	0.00128600	0.00161459	-	-	0.00000088	-	-	0.00005048	0.00010848
- Excluded from NCMI - Non-primary production	-	-	-	-	0.00000033	0.00000039	0.00000046	-	-	-	-	-	-	-	0.00000021	0.00000017
- Clean Building MIT income	-	-	0.00038260	0.00052981	0.00011491	0.00013122	0.00019313	0.00013776	0.00017276	-	-	0.00608484	-	-	0.00002190	0.00005133
Foreign Assessable (Incl Tax Credits):																
- Other Foreign Income Incl Tax Credits	0.18408648	0.12998316	0.31456980	0.43560374	1.75341199	2.00222521	2.68225817	0.94050994	1.18088683	0.05265031	0.05224771	1.43250776	0.19702848	2.02055752	1.84975139	1.84011209
Tax Free Income:																
- Building Depreciation Allowance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Realised Capital Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Non-assessable Non-exempt	-	-	0.00003559	0.00003576	0.00032200	0.00031931	0.00035564	0.00003508	0.00003541	-	-	0.00036953	-	-	0.00016227	0.00016401
- Tax Exempted Amounts	-	-	-	-	0.08222660	0.08154099	0.08971860	-	-	-	-	-	-	-	0.04183208	0.04221367
Tax Deferred Income:																
- Other Non-attributable Amounts	0.00056183	-	-	-	0.16569274	0.16431116	0.14313061	-	-	-	-	-	-	-	0.06150259	0.06155169
GROSS TAX DISTRIBUTION	0.77074754	1.03185874	18.21499373	19.07835229	14.24973649	14.87532327	14.02711931	16.03420834	16.98743215	4.91463143	5.26356683	9.90977121	3.35660879	16.81732621	5.62571647	6.08502150
LESS: Total Imputation Credits	0.00023528	-	0.84983447	0.85364591	0.19374916	0.19213366	0.27917590	0.97482834	0.98416947	0.36608159	0.36328208	1.90117203	-	-	0.03321525	0.07158354
LESS: Foreign Tax Credits (claimable in Aust)	0.00178488	-	0.09975579	0.10020319	0.13405365	0.13293590	0.18507305	0.18605654	0.18783925	0.05265031	0.05224771	0.27775169	-	0.36043147	0.03719599	0.05339111
ESVCLP Tax Offset	-	-	-	-	0.00842946	0.00835918	0.00921219	-	-	-	-	-	-	-	0.00432719	0.00433041
TAX DISTRIBUTION NET OF CREDITS	0.76872738	1.03185874	17.26540347	18.12450319	13.92193368	14.55025371	13.56287036	14.87332346	15.81542343	4.49589953	4.84803704	7.73084749	3.35660879	16.45689474	5.55530523	5.96004685

12-H Fund Payments

Other Australian Income	0.38540724	-	-	-	2.08035209	2.37555887	1.4115007200	-	-	-	-	0.13207096	2.20740341	-	1.09738065	0.74142929
Clean building MIT	-	-	0.00038260	0.00052981	0.00011491	0.00013122	0.0001931300	0.00013776	0.00017276	-	-	0.00608484	-	-	0.00002190	0.00005133
Non concessional MIT income	-	-	0.00025424	0.00035206	0.00025334	0.00028928	0.0004046100	0.00128600	0.00161459	-	-	0.00000088	-	-	0.00005048	0.00010848
Excluded non concessional MIT income	-	-	-	-	0.00000033	0.00000039	0.0000004600	-	-	-	-	-	-	-	0.00000021	0.00000017
Capital gains - other method (TAP)	-	-	-	-	0.00002950	0.00002926	0.0000362500								0.00001064	0.00001129
NTAP Capital losses - TAP discounted gain												0.02322900	-	-	-	-
Capital Gains Discount (TAP)	-	-	0.11827949	0.11880997	0.03740314	0.03709128	0.0443019700	0.13077913	0.13203220	-	-	0.07972438	-	-	0.00857929	0.01308311
Capital Gains Other (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Concession (TAP)	-	-	0.11827949	0.11880997	0.03740314	0.03709128	0.0443019700	0.13077913	0.13203220	-	-	0.07972438	-	-	0.00857929	0.01308311
Total 12-H Fund Payments	0.38540724	-	0.23719582	0.23850181	2.15555645	2.45019158	1.5007391100	0.26298202	0.26585175	-	-	0.32083444	2.20740341	-	1.11462246	0.76776678