

INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager:	Australian Ethical Investment	Frequency: Each Distribution
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Date of Preparation:	10/07/2026	1800 021 227

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Infrastructure Debt Fund Wholesale	Australian Ethical Infrastructure Debt Fund Class C									
APIR PIC (or 'M' for Mandate)	AUG4961AU	AUG1015AU									
Accrual Period: Start Date	01/04/2026	01/04/2026									
Accrual Period: End Date	30/06/2026	30/06/2026									
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1									
Australian Assessable (inc Tax Credits):											
- Total Franked Dividends + Imputation Credits	-	-									
- Unfranked Dividends	-	-									
- Unfranked Dividends Conduit Foreign Income	-	-									
- Interest (subject to non-resident withholding tax)	1.72150751	1.80636282									
- Interest (not subject to non-resident withholding tax)	0.19724424	0.20696665									
- Other Australian Income	0.08477126	0.08894975									
- Capital Gains Discount (NTAP)	-	-									
- Capital Gains Discount (TAP)	-	-									
- Capital Gains Other (NTAP)	0.00018227	0.00018567									
- Capital Gains Other (TAP)	-	-									
- Capital Gains Concession (NTAP)	-	-									
- Capital Gains Concession (TAP)	-	-									
- NCMI - Non-primary production	-	-									
- Excluded from NCMI - Non-primary production	-	-									
- Clean Building MIT income	-	-									
Foreign Assessable (Incl Tax Credits):											
- Other Foreign Income Incl Tax Credits	-	-									
Tax Deferred Income:											
- Other Non-attributable Amounts	0.00210567	0.00214504									
GROSS TAX DISTRIBUTION	2.00581095	2.10460993									
LESS: Total Imputation Credits	-	-									
LESS: Foreign Tax Credits (claimable in Aust)	-	-									
LESS: Other Foreign Tax Paid											
ESVCLP Tax Offset	-	-									
TAX DISTRIBUTION NET OF CREDITS	2.00581095	2.10460993									

12-H Fund Payments

Other Australian Income	0.08477126	0.08894975									
Capital Gains Discount (TAP)	-	-									
Capital Gains Other (TAP)	-	-									
Capital Gains Concession (TAP)	-	-									
Total 12-H Fund Payments	0.08477126	0.08894975									