

INVESTMENT MANAGEMENT DATA FORM
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment
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 Date of Preparation: 13/01/2026

Frequency: Each Distribution
 Email: fundaccounting@australianethical.com.au
 1800 021 227

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Infrastructure Debt Fund Wholesale	Australian Ethical Infrastructure Debt Fund Class C																		
APIR PIC (or 'M' for Mandate)	AUG4961AU	AUG1015AU																		
Accrual Period: Start Date	01/10/2025	01/10/2025																		
Accrual Period: End Date	31/12/2025	31/12/2025																		
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1																		
Australian Assessable (Inc Tax Credits):																				
- Total Franked Dividends + Imputation Credits	-	-																		
- Unfranked Dividends	-	-																		
- Unfranked Dividends Conduit Foreign Income	-	-																		
- Interest (subject to non-resident withholding tax)	0.28650128	0.31765977																		
- Interest (not subject to non-resident withholding tax)	0.02704414	0.02998535																		
- Other Australian Income	1.25871208	1.39560348																		
- Capital Gains Discount (NTAP)	-	-																		
- Capital Gains Discount (TAP)	-	-																		
- Capital Gains Other (NTAP)	-	-																		
- Capital Gains Other (TAP)	-	-																		
- Capital Gains Concession (NTAP)	-	-																		
- Capital Gains Concession (TAP)	-	-																		
- NCMI - Non-primary production	-	-																		
- Excluded from NCMI - Non-primary production	-	-																		
- Clean Building MIT Income	-	-																		
Foreign Assessable (Inc Tax Credits):																				
- Other Foreign Income Inc Tax Credits	0.00241366	0.00267615																		
Tax Deferred Income:																				
- Other Non-attributable Amounts	-	-																		
GROSS TAX DISTRIBUTION	1.57467116	1.74592475																		
LESS: Total Imputation Credits	-	-																		
LESS: Foreign Tax Credits (claimable in Aust)	-	-																		
LESS: Other Foreign Tax Paid	-	-																		
ESVCLP Tax Offset	-	-																		
TAX DISTRIBUTION NET OF CREDITS	1.57467116	1.74592475																		

12-H Fund Payments

Other Australian Income	1.25871208	1.39560348																	
Capital Gains Discount (TAP)	-	-																	
Capital Gains Other (TAP)	-	-																	
Capital Gains Concession (TAP)	-	-																	
Total 12-H Fund Payments	1.25871208	1.39560348																	