

INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment

Prepared by: Ting Li

Date of Preparation: 14/04/2026

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Infrastructure Debt Fund Wholesale		
APIR PIC (or 'M' for Mandate)	AUG4961AU		
Accrual Period: Start Date	01/01/2026		
Accrual Period: End Date	31/03/2026		
Allocation Basis (1 = cpu or 2 = cpu/day)	1		
Australian Assessable (inc Tax Credits):			
- Total Franked Dividends + Imputation Credits	-		
- Unfranked Dividends	-		
- Unfranked Dividends Conduit Foreign Income	-		
- Interest (subject to non-resident withholding tax)	1.86261068		
- Interest (not subject to non-resident withholding tax)	0.02113038		
- Other Australian Income	-		
- Capital Gains Discount (NTAP)	-		
- Capital Gains Discount (TAP)	-		
- Capital Gains Other (NTAP)	-		
- Capital Gains Other (TAP)	-		
- Capital Gains Concession (NTAP)	-		
- Capital Gains Concession (TAP)	-		
- NCMI - Non-primary production	-		
- Excluded from NCMI - Non-primary production	-		
- Clean Building MIT income	-		
Foreign Assessable (Incl Tax Credits):			
- Other Foreign Income Incl Tax Credits	-		
Tax Deferred Income:			
- Other Non-attributable Amounts	-		
GROSS TAX DISTRIBUTION	1.88374106		
LESS: Total Imputation Credits	-		
LESS: Foreign Tax Credits (claimable in Aust)	-		
LESS: Other Foreign Tax Paid			
ESVCLP Tax Offset	-		
TAX DISTRIBUTION NET OF CREDITS	1.88374106		

12-H Fund Payments

Other Australian Income	-		
Capital Gains Discount (TAP)	-		
Capital Gains Other (TAP)	-		
Capital Gains Concession (TAP)	-		
Total 12-H Fund Payments	-		