Fund payment notice

4 August 2026

Australian Ethical Altius Credit Income Fund - ARSN 606 111 166
Retail Units APIR CODE AUS1392AU

The Australian Ethical Managed Funds are withholding Managed Investment Trusts ("MIT") for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. A MIT that makes a "fund payment" must give to the recipient a notice to enable it to satisfy its MIT obligations under Subdivision 12-H. Cents per unit components for Other Australian Income or any TARP Realised Capital Gains displayed in the below notifications are "fund payments" pursuant to Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. All Realised Capital Gains are Non-Taxable Australian Real Property (NTAP) capital gains prior to June 2016.

Component			Cents per unit
Australian Interest Income (NRWT taxable)			0.0092
Australian Interest Income (NRWT exempt)			0.3826
Other Foreign Income			0.0516
Total Distribution			0.4434

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of
0.0000 cents per unit in respect of the period 1 July to 31 July 2026.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2027 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2027.

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