

INVESTMENT MANAGEMENT DATA FORM  
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment  
Prepared by: Ting Li  
Date of Review: 19/01/2026

Frequency: Each Distribution  
Email: fundaccounting@australianethical.com.au  
1800 021 227

| NOTE: ALL AMOUNTS IN CENTS/UNIT                          |                                     |                                               |                                             |                                           |                                                     |                                                   |                                  |                                            |                                          |                                     |                                               |                                             |                                            |                                                      |                                                    |                                            |                                                      |                                                    |                                |                                          |                                        |                                                   |                                                 |                                              |                                                        |                                                      |                                            |                                          |                                                |                                              |            |
|----------------------------------------------------------|-------------------------------------|-----------------------------------------------|---------------------------------------------|-------------------------------------------|-----------------------------------------------------|---------------------------------------------------|----------------------------------|--------------------------------------------|------------------------------------------|-------------------------------------|-----------------------------------------------|---------------------------------------------|--------------------------------------------|------------------------------------------------------|----------------------------------------------------|--------------------------------------------|------------------------------------------------------|----------------------------------------------------|--------------------------------|------------------------------------------|----------------------------------------|---------------------------------------------------|-------------------------------------------------|----------------------------------------------|--------------------------------------------------------|------------------------------------------------------|--------------------------------------------|------------------------------------------|------------------------------------------------|----------------------------------------------|------------|
| Product Names                                            | Australian Ethical Altius Bond Fund | Australian Ethical Altius Bond Fund Wholesale | Australian Ethical Altius Bond Fund Class C | Australian Ethical Australian Shares Fund | Australian Ethical Australian Shares Fund Wholesale | Australian Ethical Australian Shares Fund Class C | Australian Ethical Balanced Fund | Australian Ethical Balanced Fund Wholesale | Australian Ethical Balanced Fund Class C | Australian Ethical High Growth Fund | Australian Ethical High Growth Fund Wholesale | Australian Ethical High Growth Fund Class C | Australian Ethical Diversified Shares Fund | Australian Ethical Diversified Shares Fund Wholesale | Australian Ethical Diversified Shares Fund Class C | Australian Ethical Emerging Companies Fund | Australian Ethical Emerging Companies Fund Wholesale | Australian Ethical Emerging Companies Fund Class C | Australian Ethical Income Fund | Australian Ethical Income Fund Wholesale | Australian Ethical Income Fund Class C | Australian Ethical High Conviction Fund Wholesale | Australian Ethical High Conviction Fund Class C | Australian Ethical International Shares Fund | Australian Ethical International Shares Fund Wholesale | Australian Ethical International Shares Fund Class C | Australian Ethical Moderate Fund Wholesale | Australian Ethical Moderate Fund Class C | Australian Ethical Conservative Fund Wholesale | Australian Ethical Conservative Fund Class C |            |
| APR PIC (or 'M' for Mandate)                             | AUG0021AU                           | AUG0023AU                                     | AUG1002AU                                   | AUG0002AU                                 | AUG0018AU                                           | AUG1006AU                                         | AUG0001AU                        | AUG0017AU                                  | AUG1000AU                                | AUG0008AU                           | AUG0020AU                                     | AUG1007AU                                   | AUG0004AU                                  | AUG0019AU                                            | AUG1005AU                                          | AUG0026AU                                  | AUG0027AU                                            | AUG1001AU                                          | AUG0003AU                      | AUG0024AU                                | AUG1004AU                              | AUG7761AU                                         | AUG7919AU                                       | AUG1008AU                                    | AUG0006AU                                              | AUG0025AU                                            | AUG1003AU                                  | AUG7454AU                                | AUG1013AU                                      | AUG6267AU                                    | AUG1014AU  |
| Accrual Period: Start Date                               | 01/07/2025                          | 01/07/2025                                    | 01/07/2025                                  | 01/07/2025                                | 01/07/2025                                          | 01/07/2025                                        | 01/07/2025                       | 01/07/2025                                 | 01/07/2025                               | 01/07/2025                          | 01/07/2025                                    | 01/07/2025                                  | 01/07/2025                                 | 01/07/2025                                           | 01/07/2025                                         | 01/07/2025                                 | 01/07/2025                                           | 01/07/2025                                         | 01/07/2025                     | 01/07/2025                               | 01/07/2025                             | 01/07/2025                                        | 01/07/2025                                      | 01/07/2025                                   | 01/07/2025                                             | 01/07/2025                                           | 01/07/2025                                 | 01/07/2025                               | 01/07/2025                                     | 01/07/2025                                   |            |
| Accrual Period: End Date                                 | 31/12/2025                          | 31/12/2025                                    | 31/12/2025                                  | 31/12/2025                                | 31/12/2025                                          | 31/12/2025                                        | 31/12/2025                       | 31/12/2025                                 | 31/12/2025                               | 31/12/2025                          | 31/12/2025                                    | 31/12/2025                                  | 31/12/2025                                 | 31/12/2025                                           | 31/12/2025                                         | 31/12/2025                                 | 31/12/2025                                           | 31/12/2025                                         | 31/12/2025                     | 31/12/2025                               | 31/12/2025                             | 31/12/2025                                        | 31/12/2025                                      | 31/12/2025                                   | 31/12/2025                                             | 31/12/2025                                           | 31/12/2025                                 | 31/12/2025                               | 31/12/2025                                     | 31/12/2025                                   |            |
| Allocation Basis (1 = cpiu or 2 = cpiu/day)              | 1                                   | 1                                             | 1                                           | 1                                         | 1                                                   | 1                                                 | 1                                | 1                                          | 1                                        | 1                                   | 1                                             | 1                                           | 1                                          | 1                                                    | 1                                                  | 1                                          | 1                                                    | 1                                                  | 1                              | 1                                        | 1                                      | 1                                                 | 1                                               | 1                                            | 1                                                      | 1                                                    | 1                                          | 1                                        | 1                                              | 1                                            |            |
| Australian Assessable (Inc Tax Credits):                 |                                     |                                               |                                             |                                           |                                                     |                                                   |                                  |                                            |                                          |                                     |                                               |                                             |                                            |                                                      |                                                    |                                            |                                                      |                                                    |                                |                                          |                                        |                                                   |                                                 |                                              |                                                        |                                                      |                                            |                                          |                                                |                                              |            |
| - Total Franked Dividends + Imputation Credits           | -                                   | -                                             | -                                           | 2.99680057                                | 3.66490906                                          | 4.93335701                                        | 0.48216467                       | 0.76440506                                 | 1.09038756                               | 0.77137052                          | 1.09529955                                    | 1.65096315                                  | 3.75761272                                 | 4.48482741                                           | 5.84115913                                         | 1.44775489                                 | 1.51437186                                           | 2.75530311                                         | -                              | -                                        | -                                      | 0.82897782                                        | 9.14512333                                      | 1.13722351                                   | -                                                      | -                                                    | -                                          | 0.29505826                               | 0.36404407                                     | 0.11859543                                   | 0.15832273 |
| - Franked Dividends from Trusts                          | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            |            |
| - Unfranked Dividends                                    | -                                   | -                                             | -                                           | 0.01290663                                | 0.01578405                                          | 0.02124701                                        | 0.009595810                      | 0.00944675                                 | 0.01347392                               | 0.00534441                          | 0.00758892                                    | 0.01143889                                  | 0.04901233                                 | 0.05849759                                           | 0.07618883                                         | 0.00000259                                 | 0.00000275                                           | 0.00000501                                         | -                              | -                                        | -                                      | 0.02170529                                        | 0.23946166                                      | 0.02977777                                   | -                                                      | -                                                    | -                                          | 0.00375725                               | 0.00463563                                     | 0.00144712                                   | 0.00193185 |
| - Unfranked Dividends Conduit Foreign Income             | -                                   | -                                             | -                                           | 0.49775011                                | 0.60871881                                          | 0.81940020                                        | 0.07927344                       | 0.12567701                                 | 0.17927230                               | 0.12971976                          | 0.18419420                                    | 0.27763894                                  | 0.52454712                                 | 0.62606349                                           | 0.81540184                                         | 0.12796228                                 | 0.13385037                                           | 0.24353221                                         | -                              | -                                        | -                                      | 0.28550486                                        | 3.14956805                                      | 0.39165825                                   | -                                                      | -                                                    | -                                          | 0.04937772                               | 0.06092232                                     | 0.01981521                                   | 0.02645294 |
| - Interest (subject to non-resident withholding tax)     | 0.01639754                          | 0.01776029                                    | 0.01935263                                  | 0.12831472                                | 0.15692128                                          | 0.21123271                                        | 0.05382959                       | 0.08533933                                 | 0.12173251                               | 0.06858856                          | 0.09739144                                    | 0.14679971                                  | 0.06301973                                 | 0.07521605                                           | 0.09796340                                         | 0.14373362                                 | 0.15034741                                           | 0.27354752                                         | 0.06698553                     | 0.06931798                               | 0.07093929                             | 0.04732308                                        | 0.52206280                                      | 0.06492007                                   | 0.00356465                                             | 0.00849525                                           | 0.01514281                                 | 0.05420267                               | 0.06687552                                     | 0.05175308                                   | 0.06908953 |
| - Interest (not subject to non-resident withholding tax) | 1.38280692                          | 1.49771465                                    | 1.63199550                                  | 0.00000003                                | 0.00000003                                          | 0.00000005                                        | 0.21339180                       | 0.40171749                                 | 0.57303694                               | 0.04194424                          | 0.05955844                                    | 0.08977343                                  | -                                          | 0.00000003                                           | 0.00000002                                         | -                                          | -                                                    | -                                                  | 2.29835346                     | 2.37838342                               | 2.43401212                             | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | 0.37578490                               | 0.46364474                                     | 0.53315159                                   | 0.71174840 |
| - Other Australian Income                                | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | 0.01169064                       | 0.01847045                                 | 0.02634722                               | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | 0.00381976                                 | 0.00399550                                           | 0.00726995                                         | 0.07502704                     | 0.07763939                               | 0.07945533                             | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | 0.00484748                                   | 0.00647127 |
| - Capital Gains Discount (NTAP)                          | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Capital Gains Discount (TAP)                           | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Capital Gains Other (NTAP)                             | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Capital Gains Other (TAP)                              | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Capital Gains Concession (NTAP)                        | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Capital Gains Concession (TAP)                         | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - NCMI - Non-primary production                          | -                                   | -                                             | -                                           | 0.00020255                                | 0.00024771                                          | 0.00033345                                        | 0.00161532                       | 0.00254686                                 | 0.00365294                               | 0.0008562                           | 0.00125735                                    | 0.00189521                                  | 0.00072181                                 | 0.00086139                                           | 0.00112191                                         | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | 0.00002034                                        | 0.00019376                                      | 0.00002407                                   | -                                                      | -                                                    | -                                          | 0.00004464                               | 0.00005510                                     | 0.00001939                                   | 0.00002595 |
| - Excluded from NCMI - Non-primary production            | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Clean Building MIT Income                              | -                                   | -                                             | -                                           | 0.00526073                                | 0.00643356                                          | 0.00866025                                        | 0.00020094                       | 0.00031856                                 | 0.00045440                               | 0.00032101                          | 0.00045606                                    | 0.00068743                                  | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | 0.00006842                                        | 0.00076729                                      | 0.00095418                                   | -                                                      | -                                                    | -                                          | 0.00012808                               | 0.00015808                                     | 0.00004835                                   | 0.00006454 |
| Foreign Assessable (Inc Tax Credits):                    | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Other Foreign Income (Inc Tax Credits)                 | 0.21709230                          | 0.23513150                                    | 0.25621271                                  | 0.46130890                                | 0.56415338                                          | 0.75941039                                        | 0.37100782                       | 0.58818132                                 | 0.83901274                               | 0.46074104                          | 0.65422425                                    | 0.98612304                                  | 0.56009659                                 | 0.67446036                                           | 0.87843520                                         | 0.33478724                                 | 0.35019210                                           | 0.63715219                                         | 0.03541872                     | 0.03665158                               | 0.03750879                             | 0.20666470                                        | 2.27989680                                      | 0.28351203                                   | 0.35297511                                             | 0.84122217                                           | 1.49948078                                 | 0.34443025                               | 0.42489508                                     | 0.29879460                                   | 0.39885851 |
| Tax Free Income:                                         | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Tax Exempted Amounts                                   | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| Tax Deferred Income:                                     | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| - Other Non-Attributable Amounts                         | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| GROSS TAX DISTRIBUTION                                   | 1.61629656                          | 1.75060644                                    | 1.90756084                                  | 4.10254434                                | 5.01736789                                          | 6.75364107                                        | 1.25929232                       | 1.95611582                                 | 2.84736452                               | 1.47891516                          | 2.09997021                                    | 3.16531081                                  | 4.96001030                                 | 5.91992632                                           | 7.72027032                                         | 2.09806038                                 | 2.15175998                                           | 3.91680958                                         | 2.47578475                     | 2.56199237                               | 2.62191553                             | 1.39089451                                        | 15.34397959                                     | 1.90806088                                   | 0.35639076                                             | 0.84971741                                           | 1.51462359                                 | 1.12278377                               | 1.38529455                                     | 1.02847225                                   | 1.37299303 |
| LESS: Total Imputation Credits                           | -                                   | -                                             | -                                           | 1.46537756                                | 1.46162242                                          | 1.47911106                                        | 0.32357612                       | 0.32081886                                 | 0.32455175                               | 0.49351767                          | 0.43959520                                    | 0.45818956                                  | 1.73937333                                 | 1.76264713                                           | 1.74986642                                         | 0.74427727                                 | 0.73655486                                           | 0.77474134                                         | -                              | -                                        | -                                      | 0.33868654                                        | 3.35086840                                      | 0.34105230                                   | -                                                      | -                                                    | -                                          | 0.10824777                               | 0.04174537                                     | 0.04689120                                   | 0.04689120 |
| LESS: Foreign Tax Credits (claimable in Aust)            | -                                   | -                                             | -                                           | 0.11915938                                | 0.11885402                                          | 0.12027614                                        | 0.07532273                       | 0.07468018                                 | 0.07554983                               | 0.11258011                          | 0.11267859                                    | 0.11220876                                  | 0.13843592                                 | 0.14028831                                           | 0.13927110                                         | 0.09101529                                 | 0.09007088                                           | 0.09474054                                         | -                              | -                                        | -                                      | 0.04743158                                        | 0.46929137                                      | 0.04776458                                   | 0.20163855                                             | 0.20272754                                           | 0.20578234                                 | 0.02724263                               | 0.02715905                                     | 0.01272686                                   | 0.01243480 |
| ESVCLP Tax Offset                                        | -                                   | -                                             | -                                           | -                                         | -                                                   | -                                                 | -                                | -                                          | -                                        | -                                   | -                                             | -                                           | -                                          | -                                                    | -                                                  | -                                          | -                                                    | -                                                  | -                              | -                                        | -                                      | -                                                 | -                                               | -                                            | -                                                      | -                                                    | -                                          | -                                        | -                                              | -                                            | -          |
| TAX DISTRIBUTION NET OF CREDITS                          | 1.61629656                          | 1.75060644                                    | 1.90756084                                  | 2.51800730                                | 3.43669144                                          | 5.15425387                                        | 0.86019347                       | 1.60061978                                 | 2.44726294                               | 0.87281738                          | 1.49334141                                    | 2.56122048                                  | 3.08220105                                 | 4.01699088                                           | 5.82113280                                         | 1.22276782                                 | 1.32613425                                           | 3.04732790                                         | 2.47578475                     | 2.56199237                               | 2.62191553                             | 1.00477639                                        | 11.52381992                                     | 1.51925300                                   | 0.15490121                                             | 0.64698988                                           | 1.30884126                                 | 0.98606050                               | 1.24988773                                     | 0.97400002                                   | 1.31206703 |