

INVESTMENT MANAGEMENT DATA FORM
Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment
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Date of Preparation: 14/10/2025

Frequency: Each Distribution
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NOTE: ALL AMOUNTS IN CENTS/UNIT																	
Product Names	Australian Ethical Infrastructure Debt Fund Wholesale	Australian Ethical Infrastructure Debt Fund Class C															
APIR PIC (or 'M' for Mandate)	AUG4961AU	AUG1015AU															
Accrual Period: Start Date	01/07/2025	01/07/2025															
Accrual Period: End Date	30/09/2025	30/09/2025															
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1															
Australian Assessable (Inc Tax Credits):																	
- Total Franked Dividends + Imputation Credits	-	-															
- Unfranked Dividends	-	-															
- Unfranked Dividends Conduit Foreign Income	-	-															
- Interest (subject to non-resident withholding tax)	1.59927313	1.76924517															
- Interest (not subject to non-resident withholding tax)																	
- Other Australian Income	0.16137242	0.17852320															
- Capital Gains Discount (NTAP)	-	-															
- Capital Gains Discount (TAP)	-	-															
- Capital Gains Other (NTAP)	-	-															
- Capital Gains Other (TAP)	-	-															
- Capital Gains Concession (NTAP)	-	-															
- Capital Gains Concession (TAP)	-	-															
- NCMi - Non-primary production	-	-															
- Excluded from NCMi - Non-primary production	-	-															
- Clean Building MIT income	-	-															
Foreign Assessable (Incl Tax Credits):																	
- Other Foreign Income Incl Tax Credits	-	-															
Tax Deferred Income:																	
- Other Non-attributable Amounts	-	-															
GROSS TAX DISTRIBUTION	1.76064555	1.94776837															
LESS: Total Imputation Credits	-	-															
LESS: Foreign Tax Credits (claimable in Aust)	-	-															
LESS: Other Foreign Tax Paid																	
ESVCLP Tax Offset	-	-															
TAX DISTRIBUTION NET OF CREDITS	1.76064555	1.94776837															

12-H Fund Payments																	
Other Australian Income	0.16137242	0.17852320															
Capital Gains Discount (TAP)	-	-															
Capital Gains Other (TAP)	-	-															
Capital Gains Concession (TAP)	-	-															
Total 12-H Fund Payments	0.16137242	0.17852320															