

INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment

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Date of Preparation: 11/07/2025

Frequency: Each Distribution

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1800 021 227

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Infrastructure Debt Fund Wholesale	Australian Ethical Infrastructure Debt Fund Class C															
APIR PIC (or 'M' for Mandate)	AUG4961AU	AUG1015AU															
Accrual Period: Start Date	01/04/2025	01/04/2025															
Accrual Period: End Date	30/06/2025	30/06/2025															
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1															
Australian Assessable (Inc Tax Credits):																	
- Total Franked Dividends + Imputation Credits	-	-															
- Unfranked Dividends	-	-															
- Unfranked Dividends Conduit Foreign Income	-	-															
- Interest (subject to non-resident withholding tax)	-	-															
- Interest (not subject to non-resident withholding tax)	0.15620298	0.16432684															
- Other Australian Income	1.84435084	1.94027281															
- Capital Gains Discount (NTAP)	-	-															
- Capital Gains Discount (TAP)	-	-															
- Capital Gains Other (NTAP)	0.04036561	0.04073077															
- Capital Gains Other (TAP)	-	-															
- Capital Gains Concession (NTAP)	-	-															
- Capital Gains Concession (TAP)	-	-															
- NCMI - Non-primary production	-	-															
- Excluded from NCMI - Non-primary production	-	-															
- Clean Building MIT income	-	-															
Foreign Assessable (Incl Tax Credits):																	
- Other Foreign Income Incl Tax Credits	0.01029960	0.01083527															
Tax Deferred Income:																	
- Other Non-attributable Amounts	-	-															
GROSS TAX DISTRIBUTION	2.05121903	2.15616569															
LESS: Total Imputation Credits	-	-															
LESS: Foreign Tax Credits (claimable in Aust)	-	-															
LESS: Other Foreign Tax Paid																	
ESVCLP Tax Offset	-	-															
TAX DISTRIBUTION NET OF CREDITS	2.05121903	2.15616569															

12-H Fund Payments

Other Australian Income	1.84435084	1.94027281															
Capital Gains Discount (TAP)	-	-															
Capital Gains Other (TAP)	-	-															
Capital Gains Concession (TAP)	-	-															
Total 12-H Fund Payments	1.84435084	1.94027281															