

Personal values questionnaire

Answering the following questions will help you understand what role ethical, social, environmental and sustainability factors play in your investment decisions. You may also form a clearer view of what activities you would like to support or avoid.

1. I want to avoid companies that support fossil fuels, gambling, alcohol, tobacco, weapons, pornography, unnecessary harm to animals, slavery and child labour. Yes No

2. I want to invest in a fund that prioritises action on climate change and supports companies that are developing renewable energy. Yes No

3. I want to invest in companies that are creating new technologies to help develop sustainable transport, agriculture and forestry. Yes No

4. I want my fund to invest in innovative healthcare including cancer researchers and emerging biotechnology companies. Yes No

5. I want to invest in companies and industries that are helping people make the necessary transition towards more sustainable lifestyles. Yes No

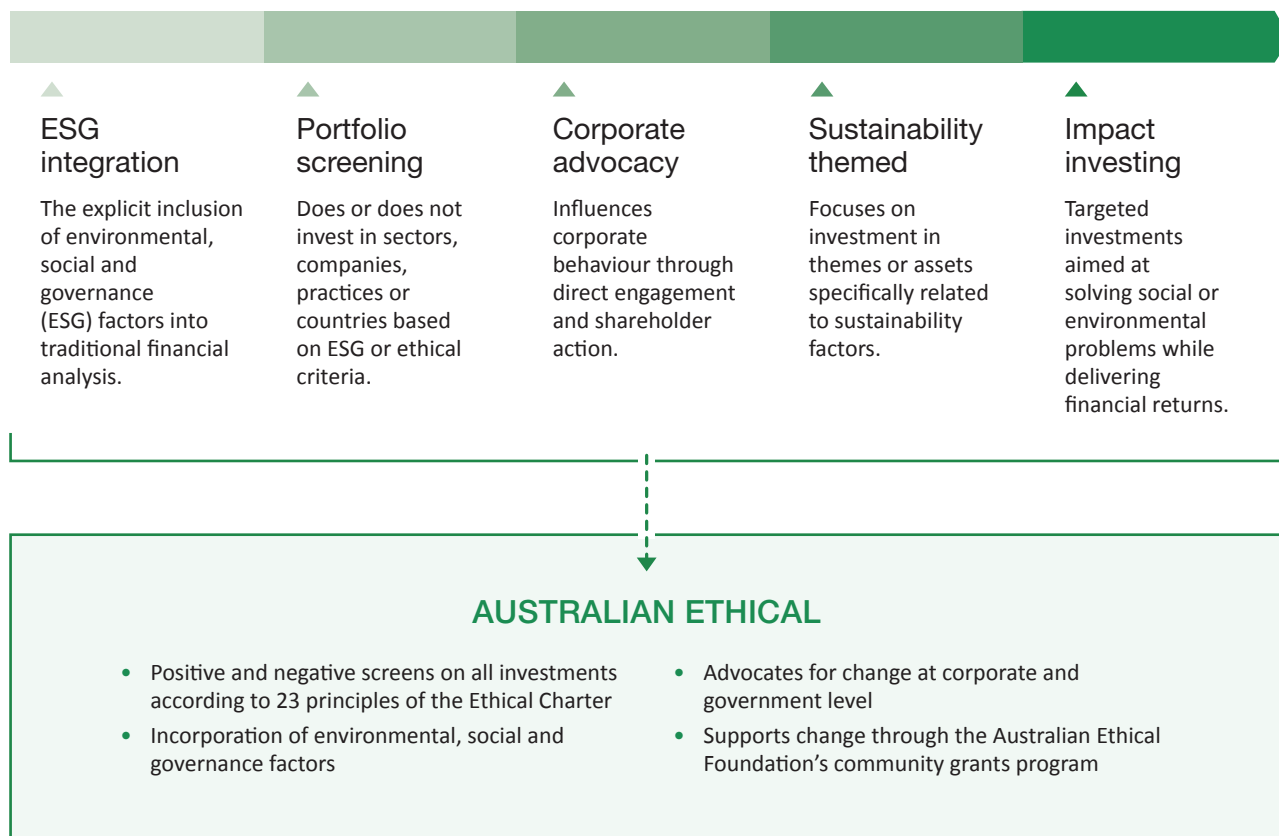
If you answered 'yes' to three or more questions:

It's likely that you care about where your money is invested and expect it to be invested ethically. It's also likely you want your fund to generate competitive returns while supporting sustainable solutions to many of the challenges we face in the 21st century. Ask your adviser for more information about how you can invest with a clear conscience, or visit australianethical.com.au



Different shades of green

Not all options are created equal when it comes to socially responsible investing, and there are many 'shades of green' on the investment spectrum. Your options range from the ethically 'neutral' environmental, social and governance (ESG) approach all the way through to impact investing.



By incorporating ESG or socially responsible investments you are introducing another layer of risk-adjusted outcomes into your portfolio. Integrating these types of factors can result in more sustainable financial outcomes for investors and society as a whole.

Your adviser will help you consider your responses to the questionnaire and how they align with the different types of socially responsible investment. For more info visit australianethical.com.au where you can also read about our stance on topical issues such as climate change, human rights, animal welfare and live export: australianethical.com.au/super/our-position-on-topical-issues

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Contact us

t +61 2 8276 6288
e enquiries@australianethical.com.au
w australianethical.com.au