

ASX Code: AEF

30 June 2014

Australian Ethical Investment Limited

Employee share ownership arrangements – unquoted securities

Australian Ethical Investment Limited advises of changes to its unquoted securities as detailed in the table below.

The changes are due to the issue of unquoted performance rights with the codes AEFAE and AEFAF under the terms of the company's employee share incentive schemes and the lapsing of unquoted performance rights under their terms of issue.

ASX Code	Type	Granted	Previously lapsed	Net change	Remaining on issue
AEFAA	Performance rights – performance period: 1 July 2011 to 30 June 2014	19,195	(9,814)	(1,792)	7,589
AEFAC	Performance rights – performance period: 1 July 2012 to 30 June 2015	23,357	(3,213)	(2,325)	17,819
AEFAE	Performance rights – performance period: 1 July 2013 to 30 June 2016	17,955	-	-	17,955
AEFAF	Performance rights – performance period: 1 July 2013 to 30 June 2014	10,936	-	-	10,936

The last update on the status of unquoted securities was on 10 September 2013.