

ASX Code: AEF

3 July 2013

Australian Ethical Investment Limited

Employee share ownership arrangements – unquoted securities

Australian Ethical Investment Limited advises of changes to its unquoted securities as detailed in the table below.

The changes are due to:

- the conversion of unquoted securities (AEFAD Performance Rights) under their terms of issue to fully paid ordinary shares; and
- the lapsing of unquoted securities under their terms of issue.

ASX Code	Type	Number granted	Previously lapsed	Net change	Remaining on issue
AEFAY	Performance rights – performance period: 1 July 2010 to 30 June 2013	20,582	11,163	-1,026	8,393
AEFAA	Performance rights – performance period: 1 July 2011 to 30 June 2014	19,195	7,853	-1,931	9,411
AEFAC	Performance rights – performance period: 1 July 2012 to 30 June 2015	23,357	0	-3,213	20,144
AEFAD	Performance rights – performance period: 1 July 2012 to 30 June 2013	7,569	0	-7,569	0

The last update on the status of unquoted securities was on 7 December 2012.