

ASX Code: AEF

7 December 2012

Australian Ethical Investment Limited

Employee share ownership arrangements – unquoted securities

Australian Ethical Investment Limited advises of changes to its unquoted securities. The table below details the unquoted securities on issue.

The changes are due to:

- the lapsing of unquoted securities under their terms of issue – in these cases the result is a reduction in the number of unquoted securities; and
- the issue of unquoted securities under employee share incentive schemes in classes AEFAC and AEFAD – in relation to this please refer to the Appendix 3B and Appendix 3Y issued on 7 December 2012.

ASX Code	Type	Number granted	Previously lapsed	Net change	Remaining on issue
AEFAW	Performance rights – performance period: 1 July 2009 to 30 June 2012	10,819	6,809	4,010	0
AEFAY	Performance rights – performance period: 1 July 2010 to 30 June 2013	20,582	9,242	1,921	9,419
AEFAA	Performance rights – performance period: 1 July 2011 to 30 June 2014	19,195	5,670	2,183	11,342
AEFAC	Performance rights – performance period: 1 July 2012 to 30 June 2015	23,357	0	0	23,357
AEFAD	Performance rights – performance period: 1 July 2012 to 30 June 2013	7,569	0	0	7,569

The last update on the status of unquoted securities was on 3 August 2012.