

ASX Code: AEF

31 August 2012

AGM Date & Director Nominations

Australian Ethical Investment Limited advises that its next Annual General Meeting will be held on Thursday, 22 November 2012.

Any person wishing to stand for the position of director should ensure that a nomination is left at the Company's registered office in accordance with the requirements of the Company's constitution.

In addition, to facilitate attendance by shareholders, the board has resolved to rotate the AGM between Sydney, Melbourne and Canberra. In accordance with this policy the next AGM will be held in Melbourne.