

ASX Code: AEF

18 December 2014

Australian Ethical Investment Limited

Employee share ownership arrangements – unquoted securities

Australian Ethical Investment Limited advises of changes to its unquoted securities as detailed in the table below.

The changes are due to the issue of unquoted performance rights with the code AEFAG and the lapsing of some performance rights in the series AEFAC and AEFAE under the terms of the company's employee share incentive schemes.

ASX Code	Type	Granted	Previously lapsed	Net change	Remaining on issue
AEFAC	Performance rights – performance period: 1 July 2012 to 30 June 2015	23,357	(5,538)	(985)	16,834
AEFAE	Performance rights – performance period: 1 July 2013 to 30 June 2016	17,955	-	(1,076)	16,879
AEFAG	Performance rights – performance period: 1 July 2014 to 30 June 2015	11,899			11,899

The last update on the status of unquoted securities was on 1 September 2014.