australianethical

INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment Limited

Prepared by: David Wilson **7-Jan-19**

Frequency: Each Distribution and Financial Year End

Phone: (02) 8276 6230

NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund - Class B	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund - Class B	Australian Ethical Income Fund	Australian Ethical Income Fund - Class B	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund - Class B	Australian Ethical International Shares Fund	Australian Ethical International Shares Fund - Class B	Australian Ethical Advocacy Fund	Australian Ethical Advocacy Fund - Class B	Australian Ethical Fixed Interest Fund	Australian Ethical Fixed Interest Fund - Class B	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund - Class B
APIR PIC (or 'M' for Mandate)	AUG0001AU	AUG0017AU	AUG0002AU	AUG0018AU	AUG0003AU	AUG0024AU	AUG0004AU	AUG0019AU	AUG0006AU	AUG0025AU	AUG0008AU	AUG0020AU	AUG0021AU	AUG0023AU	AUG0026AU	AUG0027AU
Accrual Period: Start Date	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018	1/07/2018
Accrual Period: End Date	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018	31/12/2018
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Australian Assessable (inc Tax Credits):																
- Total Franked Dividends + Imputation Credits	0.2987	0.6930	2.5687	3.6315	-	-	1.4580	2.2000		-	0.9433	1.4891	-	-		
- Franked Dividends from Trusts	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Unfranked Dividends	0.0115	0.0267	0.0464	0.0657	-	-	0.0677	0.1022		-	0.0438	0.0692	-	-		
- Unfranked Dividends Conduit Foreign Income	0.0178	0.0414	0.0404	0.0571	-	-	0.1150	0.1736		-	0.0744	0.1175	-	-		
- Interest Income	0.2187	0.5075	0.0593	0.0838	0.7930	1.0045	0.0000	0.0001		0.0029	0.0008	0.0013	0.9148	1.2783		
- Other Australian Income	0.0290	0.0673	0.0000	0.0000	-	-	0.0003	0.0005		0.0249	0.0002	0.0003	-	-		
- Capital Gains Discount (NTAP)	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Capital Gains Discount (TARP)	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Capital Gains Other (NTAP)	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Capital Gains Other (TARP)	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Capital Gains Concession (NTAP)	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Capital Gains Concession (TARP)	-	-	-	-	-	-	-	-		-	-	-	-	-		
Foreign Assessable (Incl Tax Credits):																
- Dividends Incl Tax Credits	0.1559	0.3617	0.3703	0.5235	-	-	0.4729	0.7135		0.4980	0.3060	0.4830	-	-		
- Interest Incl Tax Credits	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Passive Foreign Income Incl Tax Credits	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Other Foreign Income Incl Tax Credits	-	-	-	-	-	-	-	-		-	-	-	-	-		
Tax Free Income:																
- Building Depreciation Allowance	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Realised Capital Gains	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Other Non-Assessable	-	-	-	-	-	-	-	-		-	-	-	-	-		
Tax Deferred Income:																
- Depreciation	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Other Tax Deferred	-	-	-	-	-	-	-	-		-	-	-	-	-		
- Other Non-attributable Amounts	0.0890	0.0895	0.1480	0.1486	-	-	0.0867	0.0881		-	0.0555	0.0558	-	-		
GROSS TAX DISTRIBUTION	0.8206	1.7870	3.2331	4.5102	0.7930	1.0045	2.2007	3.2779		0.5258	1.4241	2.2162	0.9148	1.2783		
LESS: Imputation Credits Class A																
LESS: Imputation Credits Class B																
LESS: Imputation Credits Class C																
LESS: Total Imputation Credits	0.2697	0.2712	1.3443	1.3499	-	-	0.9077	0.9231		-	0.5814	0.5847	-	-		
LESS: Foreign Tax Credits (claimable in Aust)	0.0501	0.0504	0.0998	0.1002	-	-	0.1063	0.1081		0.0870	0.0681	0.0685	-	-		
LESS: Other Foreign Tax Paid																
ESVCLP Tax Offset	-	-														
TAX DISTRIBUTION NET OF CREDITS	0.5008	1.4654	1.7891	3.0602	0.7930	1.0045	1.1866	2.2468		0.4389	0.7746	1.5630	0.9148	1.2783		

12-H Fund Payments

Other Australian Income	0.0290	0.0673	0.0000	0.0000	-	-	0.0003	0.0005	(0.0033)	0.0249	0.0002	0.0003	-	-		
Capital Gains Discount (TARP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Capital Gains Other (TARP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Capital Gains Concession (TARP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total 12-H Fund Payments	0.0290	0.0673	0.0000	0.0000	-	-	0.0003	0.0005	(0.0033)	0.0249	0.0002	0.0003	-	-		

The tax components of distributions information is based on estimates and should only be used for the purposes of withholding tax. Australian resident unitholders should not rely on this information for the purposes of completing their income tax returns. Details of the full year components of distribution will be provided in the annual tax statements which is sent to investors after year end.

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