

INVESTMENT MANAGEMENT DATA FORM

Form IMD02P005: Tax Components of Distributions - Unit Trusts, Common Funds or Mandates

Manager: Australian Ethical Investment Limited

Frequency: Each Distribution and Financial Year End

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NOTE: ALL AMOUNTS IN CENTS/UNIT

Product Names	Australian Ethical Balanced Fund	Australian Ethical Balanced Fund - Class B	Australian Ethical Australian Shares Fund	Australian Ethical Australian Shares Fund - Class B	Australian Ethical Income Fund	Australian Ethical Income Fund - Class B	Australian Ethical Diversified Shares Fund	Australian Ethical Diversified Shares Fund - Class B	Australian Ethical International Shares Fund	Australian Ethical International Shares Fund - Class B	Australian Ethical Advocacy Fund	Australian Ethical Advocacy Fund - Class B	Australian Ethical Fixed Interest Fund	Australian Ethical Fixed Interest Fund - Class B	Australian Ethical Emerging Companies Fund	Australian Ethical Emerging Companies Fund - Class B
APIR PIC (or 'M' for Mandate)	AUG0001AU	AUG0017AU	AUG0002AU	AUG0018AU	AUG0003AU	AUG0024AU	AUG0004AU	AUG0019AU	AUG0006AU	AUG0025AU	AUG0008AU	AUG0020AU	AUG0021AU	AUG0023AU	AUG0026AU	AUG0027AU
Accrual Period: Start Date	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020	01/01/2020
Accrual Period: End Date	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020	30/06/2020
Allocation Basis (1 = cpu or 2 = cpu/day)	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Australian Assessable (inc Tax Credits):																
- Total Franked Dividends + Imputation Credits	-	0.35226550	3.36362765	4.61618138	-	-	0.68779528	1.63707967	-	-	0.43005509	1.02790643	-	-	0.77537161	0.78201718
- Franked Dividends from Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Unfranked Dividends	-	0.03280126	0.22827498	0.43099749	-	-	0.03789407	0.16003582	-	-	0.02320481	0.10107011	-	-	-	-
- Unfranked Dividends Conduit Foreign Income	-	0.02526584	0.04096094	0.07733683	-	-	0.02822296	0.15818544	-	-	0.02413508	0.10512196	-	-	-	-
- Interest Income	-	0.02678512	0.02133620	0.04046977	-	-	0.00547051	0.02907144	-	-	0.00458749	0.01970226	-	-	-	-
- Other Australian Income	-	0.10210885	0.10894614	0.22349596	-	-	0.01891302	0.10021330	-	-	0.01515587	0.06601241	-	-	-	-
- Capital Gains Discount (NTAP)	-	0.00003315	7.77682753	7.48933845	-	-	-	-	0.56074256	0.48212394	-	-	-	-	3.24834961	3.99140519
- Capital Gains Discount (TARP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00032949	0.00033231
- Capital Gains Other (NTAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Other (TARP)	-	0.00503754	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Capital Gains Concession (NTAP)	-	0.00177308	7.77703707	7.48954025	-	-	-	-	0.56074254	0.48212393	-	-	-	-	4.95419040	4.99665189
- Capital Gains Concession (TAP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- NCM - Non-primary production	-	0.00080016	0.00033221	0.00062723	-	-	0.00130521	0.00552961	-	-	0.00080231	0.00349453	-	-	-	-
- Clean Building MIT	-	0.00004376	-	-	-	-	0.00007247	0.00030703	-	-	0.00004455	0.00019403	-	-	-	-
- Non-concessional MIT Income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Foreign Assessable (Incl Tax Credits):																
- Dividends Incl Tax Credits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Interest Incl Tax Credits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Passive Foreign Income Incl Tax Credits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Foreign Income Incl Tax Credits	-	0.26635842	0.40754732	0.65011594	-	-	0.22227899	0.69278314	0.37339798	1.40418874	0.13983885	0.43777841	-	-	0.08451613	0.08524050
Tax Free Income:																
- Building Depreciation Allowance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Realised Capital Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Non-Assessable	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax Deferred Income:																
- Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Tax Deferred	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Other Non-attributable Amounts	-	0.08529754	0.29574511	0.28481218	-	-	0.06432385	0.09590074	-	-	0.04168541	0.06048884	-	-	0.14958326	0.15086531
GROSS TAX DISTRIBUTION																
LESS: Total Imputation Credits	-	0.89854023	20.02063514	21.30291548	-	-	1.06627636	2.87910618	1.49488309	2.36843661	0.67950946	1.82176897	-	-	9.21234049	10.00651238
LESS: Foreign Tax Credits (claimable in Aust)	-	0.15452327	1.87513757	1.80581861	-	-	0.44904710	0.66948648	-	-	0.29100735	0.42227474	-	-	0.77537161	0.78201718
LESS: Other Foreign Tax Paid	-	0.05550247	0.14227537	0.13701582	-	-	0.09100669	0.13568232	0.33141079	0.28494551	0.05897737	0.08558084	-	-	0.08448351	0.08520760
ESVCLP Tax Offset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TAX DISTRIBUTION NET OF CREDITS	-	0.68851449	18.00322220	19.36008105	-	-	0.52622257	2.07393738	1.16347229	2.08349110	0.32952474	1.31391338	-	-	8.35248537	9.13928760

12-H Fund Payments

Other Australian Income	-	0.10210885	0.10894614	0.22349596	-	-	0.01891302	0.10021330	-	-	0.01515587	0.06601241	-	-	-	-
Capital Gains Discount (TARP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00032949	0.00033231
Capital Gains Other (TARP)	-	0.00503754	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Gains Concession (TARP)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total 12-H Fund Payments	-	0.10714639	0.10894614	0.22349596	-	-	0.01891302	0.10021330	-	-	0.01515587	0.06601241	-	-	0.00032949	0.00033231